

14 bs AvBb), ~~wmKDWi~~ UR I G. ~~þÄ~~ Kugkb AvBb, 1993 (1993 mþbi 15 bs AvBb), ~~Av~~ ~~R~~ cÖZövb AvBb, 1993 (1993 mþbi 27 bs AvBb), ~~þKv~~ ~~úvbx~~ AvBb, 1994 (1994 mþbi 18 bs AvBb), ~~W/cwRUwi~~ AvBb, 1999 (1999 mþbi 6 bs AvBb) Ges Dnv⁴ i Aaxb Rwi KZ ~~þKvb~~ ~~weagvj~~ v ev ~~cfeavbgvj~~ vq thB A₁[©] e[©]eüZ nBqv⁴Q tmB A₁[©]e[©]eüZ nBte|

3| m[©]ú[©] wFv[©]E[©]K ~~wmKDWi~~ Bmji Rb[©] ubeÜb| - Kugk⁴þbi ubeÜb e[©]wZ⁴þi þK þKn m[©]ú[©] wFv[©]E[©]K ~~wmKDWi~~ Bmji Kwi þZ Ges þKn Dnvi U⁴hw⁺ (trustee) ~~wnmvte~~ KvR Kwi þZ cwi te bv|

(2) Kugk⁴þbi ubeÜb M⁴þYi Rb[©] Bmj⁴qvi ~~wKsev~~ c⁴veK KZ⁴R ~~msuké~~-mKj KvMRc⁴Î, ~~wbi~~ ~~xw~~ ~~þZ~~ ~~wnmve~~ ~~weei~~ Yx, U⁴ó I ~~msuké~~-Ab⁴vb[©] [©]wj j w[©] i (c⁴öhvR[©] þ⁴þ⁴Î) Lmov Ges c⁴Y⁴SM Z⁴w[©] mn Kugk⁴þbi ~~wbKU~~ wj ~~wLZ~~ Avte⁴ b[©] ~~wLj~~ Kwi þZ nBtet Z⁴te kZ⁴[©] ~~v⁴þK~~ th, ~~msuké~~-~~wmKDWi~~ ~~wi~~ þKvb Ask MYc⁴þei (public offer) gva⁴tg ~~wepq~~ Kwi þZ nBtj tmB þ⁴þ⁴Î D³ Avte⁴ b[©] þKvb g⁴þP⁴ e[©]vsKvi ev Bmji e[©]e[©]v⁴c⁴þKi gva⁴tg Public Issue Rules, 1998 G weaZ c⁴šiq Kwi þZ nBte|

(3) MYc⁴þei gva⁴tg ~~wep⁴þqi~~ þ⁴þ⁴Î Avte⁴þbi m⁴v⁴ ~~wmKDWi~~ ~~wi~~ kZ⁴þej x I c⁴ömw⁴zK Ab⁴vb[©] Z⁴w[©] m⁴þ⁴j Z MYc⁴þei Lmov [©]wj j (draft public offer document) Ges Credit Rating Companies Rules, 1996 Gi rule 3 tgvZ⁴þeK c⁴É þ⁴mw⁴U ti⁴ws m⁴þ⁴vš-gj c⁴öZ⁴te⁴ bl [©]wLj Kwi þZ nBte|

(4) Kugkb c⁴öqvRb g⁴þb Kwi þj, Avte⁴ bKvixi ~~wbKU~~ AwZwi³ Z⁴, KvMRc⁴Î ev [©]wj j w[©] P⁴wn⁴þZ cwi te h⁴vnv Avte⁴ bKvix h⁴vh⁴ f⁴vte mi ei vn Kwi þZ eva[©] ~~wKte~~|

(5) Avte⁴ b c⁴þ⁴i m⁴v⁴ A⁴þdi Z⁴þvM[©] Avte⁴ b wd (application fee) eve[©] ~~wmKDWi~~ UR I G. ~~þÄ~~ Kugkb⁴ Gi Ab⁴þ⁴þj þKvb Zdmj x e[©]vsK KZ⁴R BmjKZ c⁴þP n⁴vRvi UvKv g⁴þ⁴i t⁴c⁴þgU AW⁴ ev e[©]vsK W⁴du [©]wLj Kwi þZ nBte|

(6) Avte⁴ b⁴w g⁴Äj Kiv nBtj tmB þ⁴þ⁴Î Kugk⁴þbi g⁴Äj x c⁴þ⁴ D⁴vj ~~wLZ~~ ~~wba~~ ~~wi~~ Z k⁴Z⁴ m⁴g⁴þqi g⁴þa[©], Dc⁴-~~wewa~~ (5) G weaZ c⁴švq, Bmj g⁴þ⁴i Dci ~~wb⁴þev³~~ n⁴v⁴i ~~wbeÜb~~ wd Kugk⁴þK cwi⁴þkva Kwi þZ nBte h⁴vnv c⁴öB m⁴v⁴c⁴þ⁴ Kugkb ~~msuké~~-~~wmKDWi~~ ~~wi~~ Bmji Rb[©] Awej ~~þ⁴beÜb~~ c⁴vb Kwi te t

c⁴ö⁴g c⁴þP þKw⁴U UvKv ch⁴š- 0.1%;
cieZ⁴x⁴þh þKvb Ast⁴Ki UvKv- 0.02%|

(7) Avte⁴ b⁴w bvgÄj Kiv nBtj tmB þ⁴þ⁴Î bvgÄ⁴þi Kvi Y D⁴tj ~~þceK~~ Dnv, Avte⁴ b c⁴Î ~~wKsev~~ AwZwi³ Z⁴, KvMRc⁴Î ev [©]wj j w[©] c⁴öB⁴i w⁴k w⁴þbi g⁴þa[©] Avte⁴ bKvix⁴K Kugkb wj ~~wLZ~~ f⁴vte R⁴vbvBqv w⁴te|

4| MYc⁴þei gva⁴tg ~~wbeÜZ~~ ~~wmKDWi~~ ~~wi~~ ~~wep⁴þqi~~ þ⁴þ⁴Î óK G. ~~þÄ~~Äi **OTC** ~~wKsev~~ óK G. ~~þÄ~~ G Z⁴wj Kv⁴f³ KiY| - MYc⁴þei gva⁴tg ~~wbeÜZ~~ ~~wmKDWi~~ ~~wi~~ ~~wep⁴þqi~~ þ⁴þ⁴Î ~~msuké~~-~~wmKDWi~~ ~~wi~~ þKvb óK G. ~~þÄ~~Äi Over-the-Counter (OTC) ~~wKsev~~ óK G. ~~þÄ~~ G t⁴j b⁴þbi Rb[©] MYc⁴þei ~~wZb~~ g⁴þ⁴mi g⁴þa[©] Z⁴wj Kv⁴f³ Kwi þZ nBte|

5| ~~wbeÜZ~~ ~~wmKDWi~~ ~~wi~~ ~~wbeÜb~~ ~~wMz~~ ev ewZj KiY| - Kugkb, GB ~~wewagvj~~ vi Aaxb ~~wbeÜZ~~ ~~wmKDWi~~ ~~wi~~ m⁴þ⁴vš- kZ⁴þej x c⁴öZ⁴vj þb e[©]z⁴v, Awbqg A⁴ev c⁴þRevRvi ev Rb[©] ~~w⁴þ⁴msuké~~-~~wmKDWi~~ ~~wi~~ ~~wbeÜþbi~~ Kv⁴h⁴vixZv þKvb ~~wba~~ ~~wi~~ Z m⁴g⁴þqi Rb[©] ~~wMz~~, Dch⁴þ³ e[©]e[©]v M⁴þY ev m⁴þ⁴v⁴ewZj Kwi þZ cwi te, Ges tmB þ⁴þ⁴Î ~~msuké~~-~~wewb⁴þqv~~ MKvixi A⁴þdi Z c⁴vb m⁴þ⁴vš-Kugk⁴þbi th þKvb ~~wb⁴þ⁴R~~ ev Av⁴þ⁴k ~~msuké~~-c⁴öZ⁴övb (h⁴vnvi g⁴þa[©] c⁴veK, U⁴hw⁺ Ges servicer Z⁴v tmev c⁴vbKvixl Ašf⁴ nBte) h⁴vh⁴ f⁴vte cwi cvj b Kwi þZ eva[©] ~~wKtet~~

Z⁴te kZ⁴[©] ~~v⁴þK~~ th, h⁴vnvi D⁴þ⁴þk[©] D³ ~~wb⁴þ⁴R~~ ev Av⁴þ⁴k c⁴vb Kiv nBte Z⁴vn⁴þK Z⁴vnvi e³e[©] D⁴v⁴c⁴þbi m⁴þ⁴h⁴vM c⁴vb bv Kwi qv Kugkb GZ⁴ m⁴þ⁴vš-þKvb ~~wb⁴þ⁴R~~ ev Av⁴þ⁴k Rwi Kwi te bvt

Avi I kZ⁴[©] ~~v⁴þK~~ th, D³ e[©]v⁴c⁴þi Kugk⁴þbi ~~wm⁴vš~~-~~Povš~~-ewj qv MY⁴ nBte|

- 6 | m^áú` wFwÉK wmwKDwi wJ Bmji Rb` Uth÷ (trustee) wbtqvm|- (1) GB weagj vi Aaxb tKvb wmwKDwi wJ Bmji Rb` GZ` f^ltk` wbeuZ tKvb tKv^ávb ev c^áZövb tK Uthó wmwte wbtqvm Kwi tZ nBte Ges GZ` ms^ávš-` wj j (Deed for Engagement of Trustee) Kugkb KZ^R Abtgv` Z nBtZ nBte|
- (2) Uth÷ wmwte wbeÜb|-Uth÷ wmwte wbtqv^tMi Rb` tKvb e^ávsK ev Aw^lR c^áZövb, tKv^ávb ev ms^áwae× ms^áv^tK GB weagj v tgvZvteK Kugkb KZ^R wbeuZ nBtZ nBte|
- (3) wbeÜt^bi` iLv`+- Uth÷ wmwte wbeÜb jv^tfi Rb` dig ÖKÖ Ges w^d (A^tdⁱZ^th^m) wmwte cuP n^rRvi U^vKvi GKwU tc-AW^á/e^ávsK W^dU wmwKDwi wJUR I G` f^áP^á Kugkb Gi eiveti Rgv Kwi tZ nBte|
- (4) wbeÜb g^ájxi Rb` A^th^mZv|- (1) tKvb tKv^ávb, e^ávsK, Aw^lR c^áZövb ev ms^áwae× ms^áv` Uth÷ wmwte wbeÜb g^ájxi Rb` t^hM` nBte bv h^á` -
- (K) Dnvi Ab^b GK tKwU U^vKv cwi t^kw^áZ gj ab Ges Aw^lk j ^áU^vKvi bxU m^áú` (net-worth) bv ^áv^tK;
 - (L) Dnvi ev Dnvi tKvb cwi P^jK w^ksev AsM c^áZövb Bm^ág^vi ev c^áv^tKi m^át^á D^tj t^hM` f^vte m^áú^á ^áv^tK;
 - (M) Dnvi ev Dnvi tKvb cwi P^jK FY t^lj v^cx ^áv^tK;
 - (N) Dnvi t^j b^t t^b mZZvi m^l wZ bv ^áv^tK;
 - (O) Dnvi cuP ev wmwKDwi wJUR evRvi ms^ák^á tKvb K^gRv^tÜi m^át^á m^áú^á ^áw^kt^j t^mB t^á t^á ^áw^qZ; cwi c^j t^bi e^áv^ctⁱ Dnvi A^etⁿj v ev A` ^áZvi c^áZdj b N^tU;
 - (P) Dnvi c^áv^b wbe^áx K^gRZ^á Aw^lR evRv^ti t^mevi t^á t^á wbe^áx wmwte Ab^b cuP e^átⁱ i Ges Ab^b K^gRZ^á Aw^lR evRvi ms^ák^á c^áq^vRbxq Aw^áÁZv bv ^áv^tK;
 - (Q) Dnvi e^áemvi ^ávb, Aw^dm I t^mev c^áv^tbi R^tb` c^áq^vRbxq m^vRmi Ávg bv ^áv^tK|

¹[(R) Dnvi Kugkb KZ^R wba^ái Z t^hM`Zv m^áú^áGKRb Z`vi K^x K^gRZ^áK (Compliance Officer) wbtqvm` vb bv K^ti t

Z^te kZ^á ^áv^tK th, Z`vi K^x K^gRZ^áK Aek`B b^bZg m^áZK w^má^áwi nBtZ nBte Ges Kugkb c^áq^vRb g^tb Kwi t^j mgq mgq G w^el^tq th tKvb kZ^á Av^tvc Kwi tZ cwi t^e;

(S) Uth÷ KZ^R wmwKDwi wJUR AvBb Kvb^b cwi c^j b ms^ávš- c^áZte` b Z`vi K^x K^gRZ^áUth÷ Ges Kugk^tbi w^bKU Kugkb KZ^R wba^ái Z c^áw^áZ tZ I mg^tq ^áw^lj Kwi t^e]

(2) Kugkb Rb^á ^áDc-w^ewa (4)(1) Gi w^eav^bre^jxi th tKvb wJ th tKvb Uth÷ i t^á t^á w^kw^lj Kwi tZ cwi t^e|

(3) Uth÷ wbtqvm ms^ávš-th tKvb cwi eZ^tbi Rb` Kugk^tbi c^áv^tg^v b M^áY Kwi tZ nBte|

(4) ^áB-ZZxq^vsk wmwKDwi wJUR tⁿvⁱ v^ti i w^j wLZ Av^te`b, w^ksev Kugkb Rb^á ^áDch^á w^et^ePbv Kwi t^j, Kugkb tKvb Uth÷ i wbtqvm ew^áZj Kwi qv Dnvi ^át^j bZb Uth÷ wbtqvm Kwi tZ cwi t^et

Z^te kZ^á ^áv^tK th, e^áw^áMZ i^ávb^xi m^áh^vM c^áv^b bv Kwi qv Kugkb tKvb Uth÷ wbtqvm ew^áZj i w^ávš-w^bte bv|

(5) tKvb Uth÷ Z^vnvi ^át^j Ab^á tKvb Uth÷ w^bh^á bv n^l qv ch^á-Aemi M^áY Kwi tZ cwi t^e bv|

7 | Uth÷ i ew^á ^áw^l | - (1) GB weagj vi Aaxb wbeuZ c^áZ`K Uth÷ t^k c^áZ`K A^áermi (h^vn^v mb` c^áv^tbi Z^wi L nBtZ M^áYbv Kiv nBte) i i` nBevi c^át^eew^á ^áw^l eve` cuP n^rRvi U^vKv Kugkb eiveti tc-AW^á ev e^ávsK W^dU AvKv^ti Rgv Kwi tZ nBtet

¹ G^vc^j 5, 2006Bs Z^wi t^l E^sj v^t k t^áM^áR^tU c^áK^wkZ t^bw^lw^dt^kKb ^ávⁱ v m^áb^áen^kZ nBqv^tQ|

dig-0K0

[weia 6(3) `be`]

Uw÷ wmwte ubeÜtbi `i Lv-

1. Uw÷ i bvg |
2. ubeÜxKZ Awclm/thwMvthvMi wKvbn |
 †Uwj †dvn bs
 B-†gBj bs
 d'v- bs
3. hvnvi mwnZ thwMvthvM Kwi †Z nBte Zvnvi bvg |
4. wlvzZKi †Yi/msweiaex nI qvi Zvwi L I `vb |
5. Uw÷ i D†i k` |
 (msN `šyi K I msNwj uc/msuké-AvBb Gi Kwc mshj³ Kwi †Z nBte) |
6. gj ab KvWtgv I tkqvi trwii s-Gi aiY |
7. Uw÷ i wbi x¶K I e'vsKv†i i bvg I wKvbn (c0hvR` †¶††) |
8. Uw÷ ev Dnvi †Kvb cwi Pvj K FY†Lj vcx Klvb? nB†j cY¶eeiY |
9. Uw÷ ev Dnvi †Kvb cwi Pvj K †Kvb wgDP`pvj dvtÜi D† `v³v, m±ú`
 e'e`vcK, tndvRZKvi x, ÷K wWj vi, ÷K te†Kvi, gv†P¶ e'vsKvi I
 †cvU†dvwj I wKbn ev Dnvt` i †Kvb cwi Pvj K ev Dnvt` i Aaxb` †Kvb
 †Kv±úvbx ev c0Zöv†bi cwi Pvj K ev Dnvt` i mwnZ †Kvbfvte m±úwKZ
 wKYv? nB†j we`wii Z D†j †Kv†b |
10. Uw÷ ev Dnvi †Kvb cwi Pvj K wKsev AsM c0ZövB Bm`qvi ev
 c0ve†Ki mv†_ †Kvbfvte m±ú,³ _vwK†j Zvnvi cY¶eeiY |
11. Uw÷ c¶R ev wmwKDwi wJR evRvi msuké-†Kvb KgRvtÜi mv†_ m±ú,³
 _vwK†j Zvnvi cY¶eeiY (BwZc†eUw÷ wmwte wbtqwiRZ ev RwoZ
 _vwK†j Zvnvi I cY¶eeiY D†j †Kv†Z nBte) |

12. Uw÷ i c0vb wbe¶x KgRZ¶ bvg I Aw_R tmevi †¶†† AwFÁZvi
 tgvv` (weeiY w` †Z nBte) |

13. Ab`vb` gL` KgRZ¶ bvg I thwM`Zvi weeiY |

14. mvsMvwbK KvWtgv |

15. †mev c0v†bi Rb` c0qvRbxq mvRmi Ävtgi weeiY |

Uw÷ i c†¶ | Avte` bKvixi bvg `¶¶i I

mxj
Zvwi L
`vb

wmwKDwi wJR I G· †PÄ Kugkb Gi c†¶

mv†j n Avntg` †Pšaj x
m`m` I fvi c0B †Pqvi g'vb |