

# RIGHTS SHARE OFFER DOCUMENT

Date 18<sup>th</sup> November 2008

For Rights Offer of **6,934,500 Ordinary Shares** of **Tk.100** each at par amounting **Tk.693,450,000** offered on the basis of **2:1** (i.e one rights share against two existing shares held).

| <b>SUBSCRIPTION</b>    |
|------------------------|
| Opens on : 01/01/2009  |
| Closes on : 22/01/2009 |
| (within banking hours) |

| <b>CREDIT RATING STATUS</b>                |
|--|
| Long Term: "A+"                            |
| Short Term: "ST-3"                         |
| Date of Rating: 15 <sup>th</sup> June 2008 |
| RATING ASSIGNED BY: CRISL                  |

## RECORD DATE

15<sup>th</sup> December, 2008



## Eastern Bank Limited

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