

**If you have any queries about this document, you may consult your
stockbroker or dealer,
bank manager, lawyer, professional accountant or other professional
adviser.**

PROSPECTUS

For

ISSUE OF 1,005,000 ORDINARY SHARES AT TK. 100.00 EACH
AT PAR TALLING TK. 100,500,000.00 IS BEING MADE

OPENING DATE FOR SUBSCRIPTION: 14/08/2005

CLOSING DATE FOR SUBSCRIPTION: 18/08/2005

Manager to The Issue

AAA Consultants & Financial Advisers
Amin Court, 4th Floor, 62-63, Motijheel C/A., Dhaka-1000.

Date of Publication of the Prospectus
5th July 2005 in “The Financial Express”

PREMIER LEASING INTERNATIONAL LIMITED

Head Office: Printers Building (15th Floor), 5, Rajuk Avenue
Motijheel C/A, Dhaka-1000, Bangladesh.
Phone: 9570499, 9571083, 9571956 Fax: 880-2-9572153
E-mail: plil@sparkbd.net

THE COMPANY IS LIKELY TO BE PLACED IN “A” CATEGORY

As per provision of the Depository Act, 1999 and regulations made thereunder, shares will only be issued in dematerialized condition. All transfer/transmission/splitting will take place in the Central Depository Bangladesh

Ltd. (CDBL) system and any further issuance of shares (right/bonus) will be issued in dematerialized form only.

If you have any queries about this document, you may consult your stockbroker or dealer, bank manager, lawyer, professional accountant or other professional adviser.

PROSPECTUS

For

PREMIER LEASING INTERNATIONAL LIMITED

As per the SEC's guideline 50% of the public offer viz. 502,500 ordinary shares of Tk. 100.00 each at par are underwritten by the Underwriters. Underwriting Commission @ 0.50 % on Tk. 50,250,000.00 (i.e. 50% of the IPO) aggregating Tk. 251,250.00

OPENING DATE FOR SUBSCRIPTION: 14/08/2005

CLOSING DATE FOR SUBSCRIPTION: 18/08/2005

For Non-Resident Bangladeshi quota, subscription closes on: 27/08/2005

Underwriters

The Trust Bank Ltd.	Prime Bank Ltd.
Standard Bank Ltd.	Premier Bank Ltd.
Southeast Bank Limited.	Global Insurance Ltd.
Bay Leasing & Investment Ltd.	IDLC of Bangladesh Ltd.
GSP Finance Company (BD) Ltd.	Arab Bangladesh Bank Ltd.
Fidelity Assets & Securities Co. Ltd.	Prime Finance & Investment Ltd.
Green Delta Insurance Company Ltd.	Bangladesh Mutual Securities Ltd.
Export Import Bank of Bangladesh Ltd.	Grameen Capital Management Ltd.
Swadesh Investment Management Ltd.	National Credit and Commerce Bank Ltd.

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"CONSENT OF THE SECURITIES AND EXCHANGE COMMISSION HAS BEEN OBTAINED TO THE ISSUE/OFFER OF THESE SECURITIES UNDER THE SECURITIES AND EXCHANGE ORDINANCE, 1969 AND PUBLIC ISSUE RULES, 1998. IT MUST BE DISTINCTLY UNDERSTOOD THAT IN GIVING THIS CONSENT THE COMMISSION DOES NOT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL SOUNDNESS OF THE COMPANY, ANY OF ITS PROJECTS OR THE ISSUE PRICE OF ITS SHARES OR FOR THE CORRECTNESS OF ANY OF THE STATEMENTS MADE OR OPINION EXPRESSED WITH REGARD TO THEM, RESPONSIBILITY FOR WHICH LIES WITH THE ISSUER, ITS DIRECTORS, INVESTMENT ADVISER, ISSUE MANAGER, VALUER AND/OR AUDITOR.

IT IS, HOWEVER, THE SECURITIES AND EXCHANGE COMMISSION'S RESPONSIBILITY TO ENSURE THAT FULL AND FAIR DISCLOSURES ARE MADE IN THE PROSPECTUS IN TERMS OF THE PUBLIC ISSUE RULES, 1998, SO THAT THE INVESTORS CAN MAKE INFORMED INVESTMENT DECISIONS".

AVAILABILITY OF PROSPECTUS

Prospectus of the Company may be available at the following addresses:

Particulars	Contact Person	Telephone Number
Company		
Premier Leasing International Limited Printers Building (15 th Floor), 5, Rajuk Avenue Motijheel C/A, Dhaka-1000.	Mohammad Hafiz Ahmed Managing Director	7162175
Issue Manager		
AAA Consultants & Financial Advisers Suite # 404, Amin Court, 62-63 Motijheel, Dhaka-1000.	Khwaja Arif Ahmed Managing Partner & CEO	9559602 9567726
Underwriters		
Prime Bank Ltd. Adamjee Court Annex -2, 119-120 Motijheel, Dhaka - 1000	Md. Ahsanullah Assistant Vice President	9559257
Southeast Bank Ltd. 1, Dilkusha C.A. Dhaka-1000	Md. Shahjahan EVP & Company Secretary	9559589 9550081-5
Arab Bangladesh Bank Ltd. BCIC Bhaban (10 th Floor), 30-31 Dilkusha, Dhaka-1000	Mufakhkharul Islam Sr Vice President (M.B Wing)	9566688 9560312
The Trust Bank Ltd. 98, Main Road, Dhaka Cantonment, Dhaka-1206	Iqbal U. Ahmed Managing Director	9563455
Fidelity Assets & Securities Co. Ltd. Nitol Centre, 71, Mohakhali Dhaka	Shamsuddoha Mahmud Managing Director	9898636
Export Import Bank of Bangladesh Ltd. Printers Building, 5 Rajuk Avenue (10 th Floor), Dhaka-1000	Mohammed Lakiotullah Managing Director	9561604
National Credit and Commerce Bank Ltd. 7-8, Motijheel C.A. Dhaka - 1000.	Fakrul Islam Chowdhury Vice President	9566283
Bay Leasing & Investment Ltd. Printers Building, 5 Rajuk Avenue (5 th Floor), Dhaka -1000	Mahbubur Rashid Managing Director	9565026 9568599
Swadesh Investment Management Ltd. Road#1/A, House#35, Banani, Dhaka-1212	Ziaul Quddus CEO & Managing Director	9345853-5
Green Delta Insurance Company Ltd. Hadi Mansion (4 th Floor), 2, Dilkusha C.A., Dhaka -1000	Zahrul Syed Bakht Finance Director & Company Secretary	9569860 9560005
IDLC of Bangladesh Ltd. Hadi Mansion (6 th & 7 th Floor), 2 Dilkusha, Dhaka -1000	M. Minhaz Zia Head of Merchant Banking	9560111
Grameen Capital Management Ltd. Grameen Bank Bhaban (10 th Floor), Mirpur-2, Dhaka-1216	Md. Aliuzzaman Managing Director	9005257-69
Standard Bank Ltd. 19, Dilkusha C.A., Dhaka -1000.	A.F.M Nizamul Islam Chowdhury SVP & Board Secretary	9667224 9667802
Global Insurance Ltd. Printers Building, 5 Rajuk Avenue (11 th Floor), Dhaka-1000	A.B.M Nurul Haq Managing Director	9567186 9566581
Premier Bank Ltd. Iqbal Center (4 th floor) Banani, Dhaka -1217.	Nurul Alam Chowdhury Deputy Managing Director	9887581-4
Bangladesh Mutual Securities Ltd. Biman Bhaban (8 th Floor), 100 Motijheel, Dhaka-1000	M.A Rashed Khan Managing Director	9563056-8
Prime Finance & Investment Ltd. 63, Dilkusha C.A. Dhaka -1000	Md. Rezaul Haque Senior Manager, Merchant Bank	9563883
GSP Finance Company (BD) Ltd. 1/C, Paribagyh, Mymensing Road Ramna, Dhaka-1205	Feroz U. Haider Managing Director	9674306
Stock Exchanges		
Dhaka Stock Exchange Limited (DSE) 9/F, Motijheel C.A., Dhaka-1000.	DSE Library	9564601-7 9666944-8
Chittagong Stock Exchange Limited (CSE) CSE Building, 1080, Sk. Mujib Road, Agrabad C.A., Chittagong	CSE Library	714632-3 720871-3

Prospectus is also available on the web site (www.sec.bd.org) and Public Reference Room of the SEC for reading and study.

Definition and Elaboration of the abbreviated words and technical terms used in the Prospectus

IPO	:	Initial Public Offering
Commission	:	Securities and Exchange Commission
SEC	:	Securities and Exchange Commission
Issuer	:	Premier Leasing International Limited
The Company	:	Premier Leasing International Limited
Issue	:	Public Issue
BB	:	Bangladesh Bank
DSE	:	Dhaka Stock Exchange Limited
CSE	:	Chittagong Stock Exchange Limited
SC	:	Share Certificate
RJSC	:	Registrar, Joint Stock Companies & Firms
AAA	:	AAA Consultants & Financial Advisers
Stockholder	:	Shareholder
NRB	:	Non Resident Bangladeshi
NBR	:	National Board of Revenue
NBFI	:	Non-Banking Financial Institution
Allotment	:	Letter of allotment for shares
FC Account	:	Foreign Currency Account
STD Account	:	Short Term Deposit Account
Securities	:	Shares of Premier Leasing International Limited
Market of the Securities	:	Share market
Offering Price	:	Price of the securities of Premier Leasing International Limited being offered
Subscription	:	Application money
Certificate	:	Share Certificate
NAV	:	Net Asset Value of the Company
Sponsors	:	The sponsor shareholders of Premier Leasing International Limited.
Companies Act	:	Companies Act, 1994 (Act. No. XVIII of 1994)
Registered Office	:	Head Office of the Company

BO A/C : Beneficial Owner account or Depository Account

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