

June 7, 2006

1. Rangamati Food Products Limited, Purba Shyal Bukka, 95/A Betunia, Rangamati, Chittagong Hill Tracts and 23, Purana Paltan Lane(3rd Floor), Dhaka-1000.
2. Directors, Rangamati Food Products Limited, Purba Shyal Bukka, 95/A Betunia, Rangamati, Chittagong Hill Tracts and 23, Purana Paltan Lane(3rd Floor), Dhaka-1000.
3. Managing Director, Rangamati Food Products Limited, Purba Shyal Bukka, 95/A Betunia, Rangamati, Chittagong Hill Tracts and 23, Purana Paltan Lane(3rd Floor), Dhaka-1000.
4. Company Secretary, Rangamati Food Products Limited, Purba Shyal Bukka, 95/A Betunia, Rangamati, Chittagong Hill Tracts and 23, Purana Paltan Lane(3rd Floor), Dhaka-1000.

Subject: Non-compliance of securities laws: In connection with the submission of audio-visual recording of AGM held on December 20, 2005– WARNING

As per section 2(g) of the Securities and Exchange Ordinance, 1969(ORDINANCE No.XVII of 1969) Rangamati Food Products Limited is an issuer (herein after referred to as an “issuer”).

In accordance with provision (c) of the Commission’s Order No.SEC/CFD-71/2001/Admin/02/05 dated January 3, 2002 published in the Bangladesh Gazette on January 30, 2002, the issuer shall make continuous and uninterrupted audio-visual recording of the entire proceedings of its annual general meeting and shall furnish a copy of the same in unedited form within the shortest possible time but not later than three working days from the date of holding of the annual general meeting to the Commission and the Stock Exchange(s).

But the issuer has violated the abovementioned Order by not submitting the audio-visual recording of AGM held on December 20, 2005.

A show-cause cum hearing notice was issued to yourselves on April 2, 2006 to appear at hearing on April 13, 2006 to explain the said default. Mr. Sujit Barua, Senior Executive and Md. Zakir Hossain, Office Executive appeared at the hearing and submitted a written explanation vide letter dated April 11, 2006 stating that they could not submit the audio-visual recording of proceedings due to damage of film during printing and has assured that no such mistake shall be happened in future.

The Commission, considering the submissions and assurance for future compliance with the securities laws, has decided to dispose of the proceedings against yourselves by placing on record the Commission’s dissatisfaction on the defaults/contraventions made by you, with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve you from your lawful responsibilities/obligations to any person, if affected as a result of your above said default.

Contd.....P-2

SEC/Enforcement/423/2006/598

June 7, 2006

By Courier service

For the Securities and Exchange Commission

Mansur Alam
Executive Director

Distribution:

Chief Executive Officer, Dhaka Stock Exchange Ltd.

Chief Executive Officer, Chittagong Stock Exchange Ltd.

Copy for information:

Executive Director (R&D), SEC

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